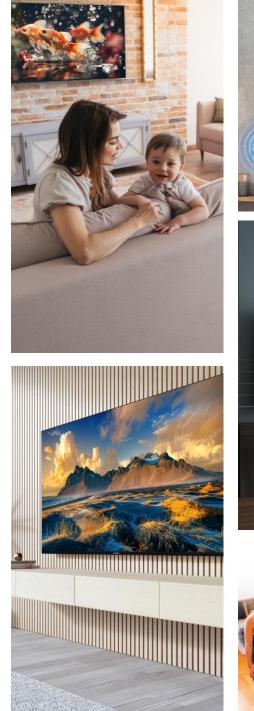
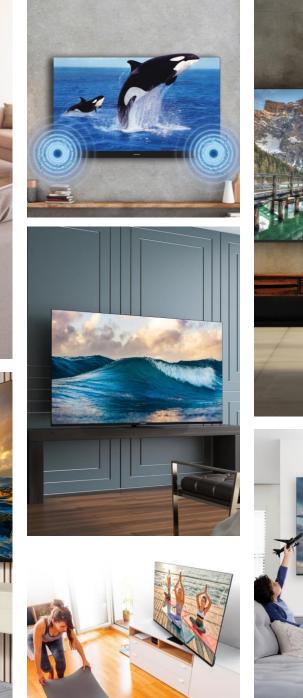
THOMSON

Thomson Electronic Company Profile

Franz Josefs Kai 1 1010 VIENNA

2025-04









#EXECUTIVE SUMMARY

Thomson Electronic is the exclusive licensee of the renowned THOMSON brand. With a 10-year license agreement already in place and discussions underway to extend for another decade we exemplify a robust and strategic alliance in delivering high-quality consumer electronics across Europe and the MEA region.

This presentation will outline our strategic initiatives, market expansion, and commitment to long-term value creation.



LICENSING PERIOD

Active 10-year license agreement with the potential extension of another 10 years.



ANNUAL REVENUE GROWTH

Year-over-year revenue increase of up to 156%, showcasing strong market expansion.



MARKET PENETRATION

Since initiating the THOMSON project we've achieved a 100+% increase in market share across Europe.



#ABOUT US

Our **headquarters in Vienna, Austria**, is the central hub of our global operations. The parent company holds complete ownership over several regional subsidiaries, each dedicated to specific markets to tailor our approach and services locally.

We are committed to maintaining **high-quality European assembly standards**, with factory premises located in **Hungary and Poland.** This setup not only supports regional manufacturing needs but also aligns with our strategy to leverage European craftsmanship and operational excellence.



Our Group has several branches across Europe, Hong Kong and Dubai, from which we manage our global activities. Employees

Today, 60 people are working in various departments including product development, quality assurance, marketing, sales, logistics, and customer car.e

27

Nationalities

Our team spans 27 nationalities, working together globally. This versatility enables us to deeply understand local needs and identify global opportunities.



#THE THOMSON BRAND

With a heritage of more than 130 years, THOMSON is not only the oldest but also one of the last remaining European electronic brands, still active in that market.

THOMSON has taken part in the greatest technological revolutions. During all this time, the brand follows its mission to **creating innovation which is useful and accessible to all**.

Today, THOMSON achieves high recognition across all major European countries.

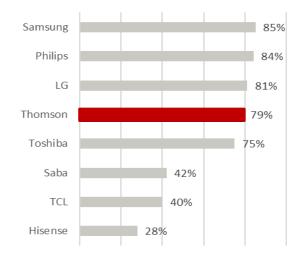


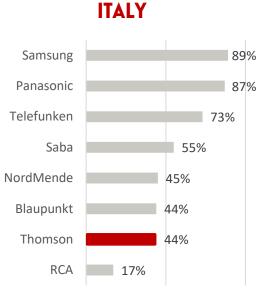


OWN A THOMSON PRODUCT

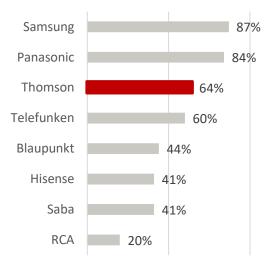
More than 50% of French people have owned or bought a THOMSON product in the past



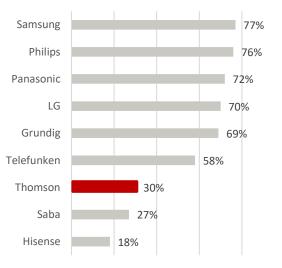




SPAIN



GERMANY



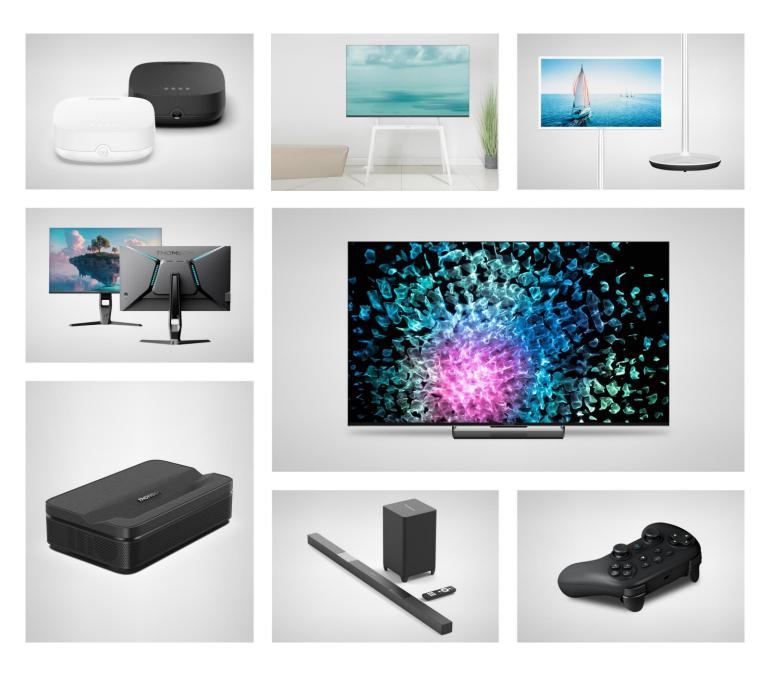
*guided awareness of TV brands

#PRODUCT PORTFOLIO

Starting with TVs, we were able to increase our product portfolio step by step. Today we offer a comprehensive range from streaming devices to projectors and beyond, that covers all essential for your viewing needs.

- TVs
- Monitors and Smart Monitors
- Streaming Devices & OTT
- Soundbars (from Q2 2025)
- Projectors (from Q2 2025)
- Digital Photoframes (from Q2 2025)
- SDA (from 2025)

1.9M 150+ ACTIVE ITEMS STREAMING DEVICES IN PORTFOLIO AND TV SETS SOLD



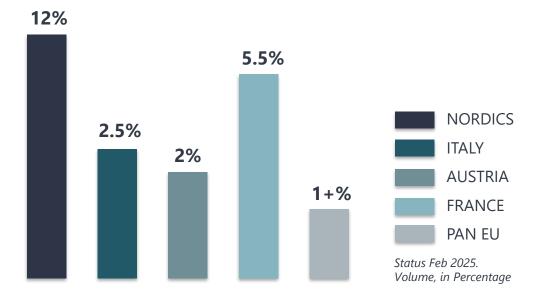






#MARKET SHARE

This rapid growth positions Thomson as the **fastest-growing brand** in the European TV industry. Only one year after launching the first Thomson TV, we have achieved a remarkable presence in the GfK report, securing **up to 11% market share** in select countries. Today we rank among the top 10 brands in Italy, Austria and France and even secured the **4th place in Nordics**.



#SALES PERFORMANCE

Since initiating our partnership with the Thomson brand, we achieved remarkable growth in both turnover and volume. Our **year-over-year growth rate exceeded 156%**, positioning Thomson as the fastestgrowing TV brand across all of Europe. This surge reflects our strategic initiatives and our effective market penetration

+100% 1.9M 156% INCREASE IN MARKET SHARE PRODUCTS SOLD* YOY GROWTH

*TV sets + Streaming devices sold since 2020

SALES QUANTITIES since 2020: TV and Streaming Devices



STUTTGART

Regional Team Sales and Marketing Order processing

PARIS

Thomson Electronic Sales and Marketina **Technical Support** Order processing Distribution Hub

MADRID

Spain Branche Sales and Market Order processing

SWEDEN Distribution Hub

& Regional Team

VIENNA

Group Headquarters Product Development Corporate Communications Sales and Marketing Distribution Quality Management **Technical Support** Order processing

DUBAI

Middle East - Branche Sales and Marketing Order processing

ISTANBUL

Italy Branche Sales and Marketing Order processing Distribution Hub

ANCONA

Regional Team Sales and Marketing **Technical Support**

Distrubution Hub

#TERRITORY

From our headquarters in Vienna we target markets all around the globe. Our License includes Europe, Central Asia, Middle East and Africa.

The Market activation is carried out in 4 phases:

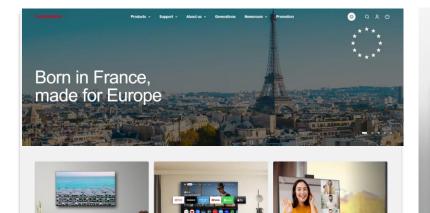
1: France & Western Europe	2023
2: Whole Europe	2024
3: MEA	2025
4: Central Asia & Africa	2026

40+ 120 ACTIVE MARKETS

SERVICABLE COUNTRIES

CONTINENTS COVERED

3





Google TV enhances your viewing experi by consolidating all your favorite content one easy clatform. No more aco-broning

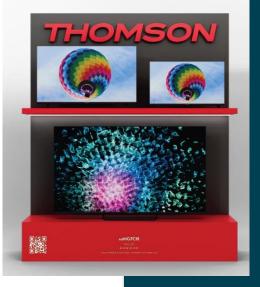
borses movies, episodes, two TV, and sports seamlessly. Enjoy personalized recommendations for your family, and create safe viewing spaces for kids.

vivin coogle Asstaam, you can easy find genres or tiles Why you voice. Features like syncable watchlists and simple casting from devices make home entertainment convenient and enjoyable. Make Google TV your central hub for all hings entertainment.









#CHANNEL STRATEGY

Our channel strategy leverages a diverse mix of platforms to optimize market reach and exposure. **Strong retail partnerships** are the core of our operations, accounting for **~80%** of total sales. Online marketplaces contribute the remaining 21%, highlighting our reach across diverse digital platforms.

In addition, we are launching our **own direct sales channel** in 2025. This initiative will allow us to offer personalized experiences, exclusive products, and direct support to our customers, further strengthening our market position.

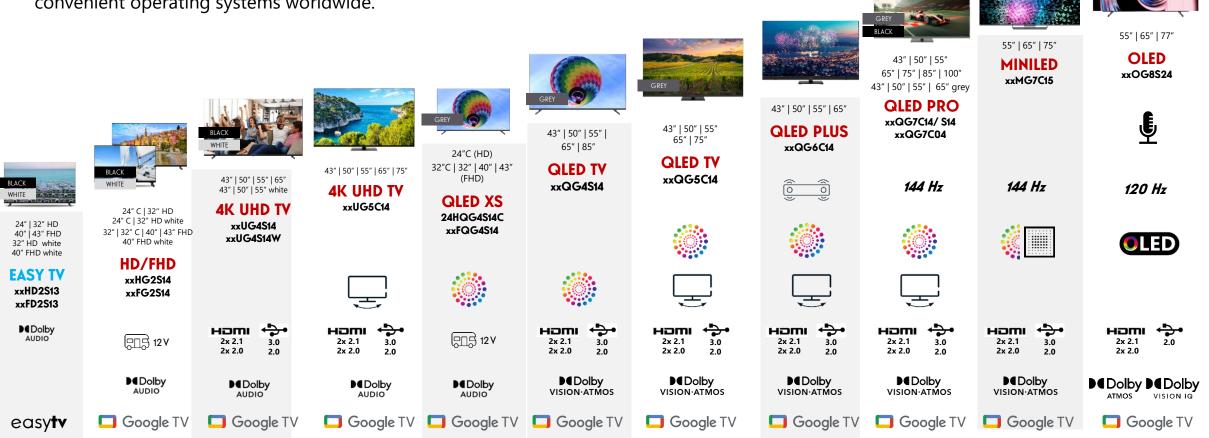
#DISTRIBUTION PARTNERS



#THE TV RANGE

THOMSON Google TV

Being an **official partner of Google TV**, our products feature one of the most secure and convenient operating systems worldwide.



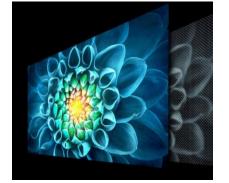
#OUR OFFER



ON EVERY PRODUCT



FRAMELESS DESIGNS FROM THE SMALLEST SIZE



A+ PANELS FOR 0-DEAD PIXELS



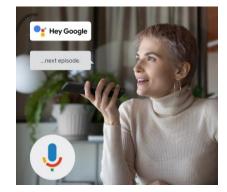
WHITE TVS IN SIZES UP TO 55"



BACKLIGHT REMOTE



CAMPING TVs



CONVENIENT VOICE CONTROL



HOTEL MODE



CENTRAL SWIVEL STANDS





🗖 Google TV

SECURE & CONVENIENT OPERATING SYSTEMS



ADVANCED DISPLAY TECHNOLOGIES



INTEGRATED FRONT SPEAKERS



144HZ REFRESHRATE

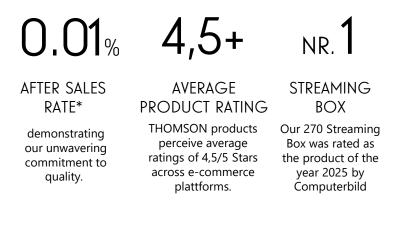


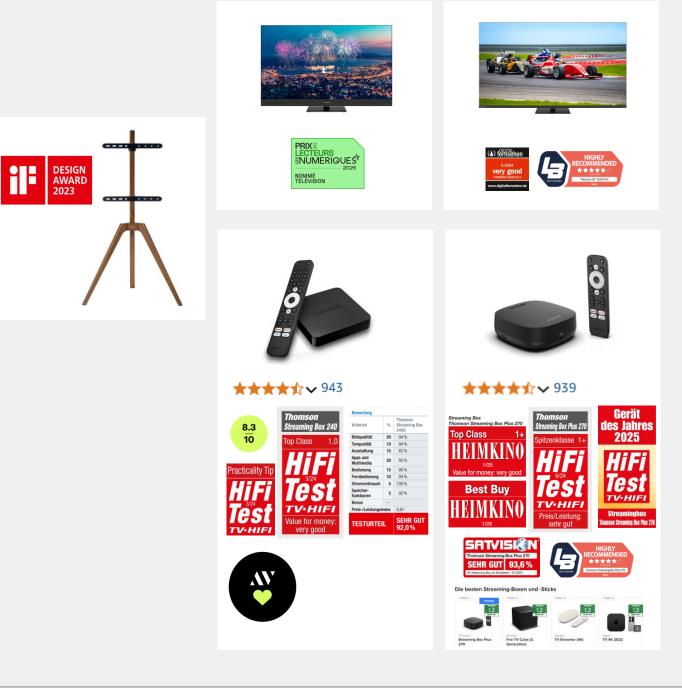


BIG SIZES UP TO 100"

#CERTIFIED EXCELLENZE

Our commitment to quality is consistently recognized by independent test institutes and leading industry press. Securing numerous awards and achieving 4 to 5 star rankings across e-commerce platforms, our products stand for reliable performance.





*status France, 2024